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**Brio Living Services, formerly UMRC & Porter Hills**

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## **Brio Living Services Announces New Chief Financial Officer**

***Kalen Carlson Begins New Role, Effective January 1, 2024***

**Chelsea/Grand Rapids, MI, Nov. 30, 2023** – Brio Living Services, formerly United Methodist Retirement Communities (UMRC) & Porter Hills, has announced that Kalen Carlson, currently Brio’s Senior Director of Financial Reporting & Foundation, has accepted the role of Chief Financial Officer for the organization, effective January 1, 2024. Carlson replaces Kim Hoppe, Brio’s CFO since 2019, who is leaving at the end of the year to accept a consulting opportunity.

“After careful consideration, I am happy to share that Kalen Carlson has accepted the role of Chief Financial Officer,” said Brio Living Services President & CEO, Steve Fetyko. “Kalen has served in her current role with Brio for just over a year and came to Brio with extensive nonprofit and senior living experience. We are delighted for Kalen to receive this well-deserved promotion.”

Carlson is a licensed CPA and, most recently, served as an Associate VP-Controller for Covenant Living, another large, multi-site senior living organization. “I’ve spent nearly 15 years in the senior living industry,” said Carlson. “Serving this sector is a passion. I am honored to work for an organization like Brio Living Services that is diverse and able to meet the needs of older adults across the state.”

In her new role, Carlson will be responsible for leading the Brio finance team and setting the strategic direction of Brio’s finance functions of accounting, billing, treasury management, payables, forecasting, and analysis, according to Fetyko. “Kalen will have exceptional support from her direct reports and the entire finance team. She will also partner with the rest of Brio’s Senior Executive Team to guide, support, and coordinate all our 23 communities and services as we strive to ensure all people we serve are empowered to age well.”

Carlson resides with her husband and two sons in upper Michigan.

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*Building on a foundation of over 165 years of combined service to older adults, **Brio Living Services**, formerly UMRC & Porter Hills, is a faith-based, nonprofit organization whose mission is: Welcoming all, partnering together, enriching lives. Its vision is: A world in which all are empowered to age well. Brio Living Services represents the second largest nonprofit senior living organization in Michigan and serves the most economically diverse population of older adults. With a tradition of exceptional quality and a commitment to cutting-edge care, Brio Living Services and its affiliates serve approximately 8,000 older adults each year, from 23 locations and service lines, across 22 counties in Michigan's lower peninsula. 734.433.1000 | 616.949.4975 | MyBrio.org*